

Department of the Treasury  
Internal Revenue Service

For calendar year 2011 or other tax year beginning \_\_\_\_\_, 2011, and  
ending \_\_\_\_\_, 20\_\_\_\_. See separate instructions.

Open to Public Inspection for  
501(c)(3) Organizations Only

**A**  Check box if address changed

Name of organization ( Check box if name changed and see instructions.)

**D Employer identification number**  
(Employees' trust, see instructions.)

**B Exempt under section**

- 501(C)(3)
- 408(e)  220(e)
- 408A  530(a)
- 529(a)

**Print or Type**

GORDON E. & BETTY I. MOORE FOUNDATION

94-3397785

Number, street, and room or suite no. If a P.O. box, see instructions.

1661 PAGE MILL ROAD

**E Unrelated business activity codes**  
(See instructions.)

City or town, state, and ZIP code

PALO ALTO, CA 94304

525990

**C Book value of all assets at end of year**

**F Group exemption number** (See instructions.)

5366672508.

**G Check organization type**  501(c) corporation  501(c) trust  401(a) trust  Other trust

**H Describe the organization's primary unrelated business activity.** PARTNERSHIP INVESTMENTS

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation.

**J** The books are in care of MARY ANN FAKE Telephone number 650-213-3000

<b>Part I Unrelated Trade or Business Income</b>				(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales		<b>1c</b>			
<b>b</b>	Less returns and allowances		<b>1c</b>			
<b>2</b>	Cost of goods sold (Schedule A, line 7)		<b>2</b>			
<b>3</b>	Gross profit. Subtract line 2 from line 1c		<b>3</b>			
<b>4a</b>	Capital gain net income (attach Schedule D)		<b>4a</b>			
<b>b</b>	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<b>4b</b>			
<b>c</b>	Capital loss deduction for trusts		<b>4c</b>			
<b>5</b>	Income (loss) from partnerships and S corporations (attach statement)		<b>5</b>	-6,739,355.	ATCH 1	-6,739,355.
<b>6</b>	Rent income (Schedule C)		<b>6</b>			
<b>7</b>	Unrelated debt-financed income (Schedule E)		<b>7</b>			
<b>8</b>	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)		<b>8</b>			
<b>9</b>	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<b>9</b>			
<b>10</b>	Exploited exempt activity income (Schedule I)		<b>10</b>			
<b>11</b>	Advertising income (Schedule J)		<b>11</b>			
<b>12</b>	Other income (See instructions; attach schedule.)		<b>12</b>			
<b>13</b>	<b>Total.</b> Combine lines 3 through 12		<b>13</b>	-6,739,355.		-6,739,355.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b>	Compensation of officers, directors, and trustees (Schedule K)		<b>14</b>		
<b>15</b>	Salaries and wages		<b>15</b>		
<b>16</b>	Repairs and maintenance		<b>16</b>		
<b>17</b>	Bad debts		<b>17</b>		
<b>18</b>	Interest (attach schedule)		<b>18</b>		
<b>19</b>	Taxes and licenses		<b>19</b>		
<b>20</b>	Charitable contributions (See instructions for limitation rules.)		<b>20</b>		
<b>21</b>	Depreciation (attach Form 4562)		<b>21</b>		
<b>22</b>	Less depreciation claimed on Schedule A and elsewhere on return		<b>22a</b>		<b>22b</b>
<b>23</b>	Depletion		<b>23</b>		
<b>24</b>	Contributions to deferred compensation plans		<b>24</b>		
<b>25</b>	Employee benefit programs		<b>25</b>		
<b>26</b>	Excess exempt expenses (Schedule I)		<b>26</b>		
<b>27</b>	Excess readership costs (Schedule J)		<b>27</b>		
<b>28</b>	Other deductions (attach schedule)		<b>28</b>		
<b>29</b>	<b>Total deductions.</b> Add lines 14 through 28		<b>29</b>		
<b>30</b>	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		<b>30</b>		-6,739,355.
<b>31</b>	Net operating loss deduction (limited to the amount on line 30)		<b>31</b>		
<b>32</b>	Unrelated business taxable income before specific deduction. Subtract line 31 from line 30		<b>32</b>		-6,739,355.
<b>33</b>	Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions.)		<b>33</b>		1,000.
<b>34</b>	<b>Unrelated business taxable income.</b> Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32		<b>34</b>		-6,739,355.

Part III Tax Computation

35 Organizations Taxable as Corporations. See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here [ ] See instructions and:
a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):
(1) \$ [ ] (2) \$ [ ] (3) \$ [ ]
b Enter organization's share of: (1) Additional 5% tax (not more than \$11,750), \$ [ ]
(2) Additional 3% tax (not more than \$100,000) \$ [ ]
c Income tax on the amount on line 34 35c
36 Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from: [ ] Tax rate schedule or [ ] Schedule D (Form 1041), 36
37 Proxy tax. See instructions 37
38 Alternative minimum tax 38
39 Total. Add lines 37 and 38 to line 35c or 36, whichever applies. 39

Part IV Tax and Payments

40 a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) 40a
b Other credits (see instructions), 40b
c General business credit. Attach Form 3800 (see instructions) 40c
d Credit for prior year minimum tax (attach Form 8801 or 8827), 40d
e Total credits. Add lines 40a through 40d 40e
41 Subtract line 40e from line 39. 41
42 Other taxes. Check if from: [ ] Form 4255 [ ] Form 8611 [ ] Form 8697 [ ] Form 8866 [ ] Other (attach schedule), 42
43 Total tax. Add lines 41 and 42 43
44 a Payments: A 2010 overpayment credited to 2011 44a
b 2011 estimated tax payments 44b 500,000.
c Tax deposited with Form 8868 44c
d Foreign organizations: Tax paid or withheld at source (see instructions) 44d
e Backup withholding (see instructions) 44e
f Credit for small employer health insurance premiums (Attach Form 8941) 44f
g Other credits and payments: [ ] Form 2439 [ ] Form 4136 [ ] Other Total 44g
45 Total payments. Add lines 44a through 44g 45 500,000.
46 Estimated tax penalty (see instructions). Check if Form 2220 is attached. [ ] 46
47 Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed 47
48 Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid 48 500,000.
49 Enter the amount of line 48 you want: Credited to 2012 estimated tax 500,000. Refunded 49

Part V Statements Regarding Certain Activities and Other Information (see instructions)

1 At any time during the 2011 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here VARIOUS Yes No X
2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file. Yes No X
3 Enter the amount of tax-exempt interest received or accrued during the tax year \$

Schedule A - Cost of Goods Sold. Enter method of inventory valuation

1 Inventory at beginning of year 1
2 Purchases 2
3 Cost of labor 3
4 a Additional section 263A costs (attach schedule) 4a
b Other costs (attach schedule) 4b
5 Total. Add lines 1 through 4b 5
6 Inventory at end of year 6
7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2. 7
8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No X

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Sign [Redacted Signature]

May the IRS discuss this return with the preparer shown below (see instructions)? Yes [ ] No [X]

Paid Preparer Use Only

Check [ ] if self-employed PTIN POO183350
Firm's name ERNST & YOUNG U.S. (LLP) Firm's EIN 34-656596
Firm's address 560 MISSION STREET, STE 1600 SAN FRANCISCO, CA 94105-2907 Phone no. 602-322-3000

SAN FRANCISCO, CA 94105-2907

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

Table with 4 rows for property description (1-4)

2. Rent received or accrued

Table with 3 columns: (a) From personal property, (b) From real and personal property, and 3(a) Deductions directly connected with the income. Includes rows (1-4) and a Total row.

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A).

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B).

Schedule E - Unrelated Debt-Financed Income (see instructions)

Table with 5 columns: 1. Description of debt-financed property, 2. Gross income from or allocable to debt-financed property, 3. Deductions directly connected with or allocable to debt-financed property, 4. Amount of average acquisition debt, 5. Average adjusted basis, 6. Column 4 divided by column 5, 7. Gross income reportable, 8. Allocable deductions. Includes rows (1-4) and a Totals row.

Total dividends-received deductions included in column 8

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Table for Exempt Controlled Organizations with 6 columns: 1. Name of controlled organization, 2. Employer identification number, 3. Net unrelated income (loss), 4. Total of specified payments made, 5. Part of column 4 that is included in the controlling organization's gross income, 6. Deductions directly connected with income in column 5. Includes rows (1-4).

Nonexempt Controlled Organizations

Table for Nonexempt Controlled Organizations with 5 columns: 7. Taxable Income, 8. Net unrelated income (loss), 9. Total of specified payments made, 10. Part of column 9 that is included in the controlling organization's gross income, 11. Deductions directly connected with income in column 10. Includes rows (1-4) and a Totals row.

Totals

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> .....		Enter here and on page 1, Part I, line 9, column (A).		Enter here and on page 1, Part I, line 9, column (B).

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> .....		Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).			Enter here and on page 1, Part II, line 26.

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> (carry to Part II, line (5)) .....						

**Part II Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>(5) Totals from Part I</b>		Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).			Enter here and on page 1, Part II, line 27.
<b>Totals</b> , Part II (lines 1-5) .....						

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)			%
(2)			%
(3)			%
(4)			%
<b>Total</b> . Enter here and on page 1, Part II, line 14. ....			

Name: GORDON E & BETTY I MOORE FOUNDATION Employer identification number: 94-3397785

Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

Table with 14 main rows and sub-rows (a-o) for adjustments. Includes columns for line number and amount. Key values: Line 1: -6,739,355; Line 2a: 10,806; Line 2e: -28,394; Line 2n: 2,997,701; Line 3: -3,759,242; Line 4a: -3,759,242; Line 5: -3,759,242; Line 7: -3,759,242; Line 8c: 40,000; Line 14: NONE.

For Paperwork Reduction Act Notice, see the instructions.

Form 4626 (2011)

**Adjusted Current Earnings (ACE) Worksheet**

Keep for Your Records

▶ See ACE Worksheet Instructions.

1	Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626		1	-3,759,242.
2	ACE depreciation adjustment:			
a	AMT depreciation	2a		
b	ACE depreciation:			
	(1) Post-1993 property	2b(1)		
	(2) Post-1989, pre-1994 property	2b(2)		
	(3) Pre-1990 MACRS property	2b(3)		
	(4) Pre-1990 original ACRS property	2b(4)		
	(5) Property described in sections 168(f)(1) through (4)	2b(5)		
	(6) Other property	2b(6)		
	(7) Total ACE depreciation. Add lines 2b(1) through 2b(6)	2b(7)		
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a		2c	
3	Inclusion in ACE of items included in earnings and profits (E&P):			
a	Tax-exempt interest income	3a		
b	Death benefits from life insurance contracts	3b		
c	All other distributions from life insurance contracts (including surrenders)	3c		
d	Inside buildup of undistributed income in life insurance contracts	3d		
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list)	3e		
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e		3f	
4	Disallowance of items not deductible from E&P:			
a	Certain dividends received	4a		
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247	4b		
c	Dividends paid to an ESOP that are deductible under section 404(k)	4c		
d	Nonpatronage dividends that are paid and deductible under section 1382(c)	4d		
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list)	4e		
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e		4f	
5	Other adjustments based on rules for figuring E&P:			
a	Intangible drilling costs	5a		
b	Circulation expenditures	5b		
c	Organizational expenditures	5c		
d	LIFO inventory adjustments	5d		
e	Installment sales	5e		
f	Total other E&P adjustments. Combine lines 5a through 5e		5f	
6	Disallowance of loss on exchange of debt pools		6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts		7	
8	Depletion		8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property		9	
10	<b>Adjusted current earnings.</b> Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626		10	-3,759,242.

Name(s) shown on return

GORDON E & BETTY I MOORE FOUNDATION

Identifying number

94-3397785

**Part I** **Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)**  
(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked	1	96,207.
2	Passive activity credits from line 2 of all Parts III with box B checked <input type="text" value="2"/>		
3	Enter the applicable passive activity credits allowed for 2011 (see instructions)	3	
4	Carryforward of general business credit to 2011. Enter the amount from line 2 of Part III with box C checked. See instructions for schedule to attach	4	
5	Carryback of general business credit from 2012. Enter the amount from line 2 of Part III with box D checked (see instructions)	5	
6	Add lines 1, 3, 4, and 5	6	NONE

**Part II** **Allowable Credit**

7	Regular tax before credits:		
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 1040, line 44, or Form 1040NR, line 42</li> <li>Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return</li> <li>Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return</li> </ul>	7	NONE
8	Alternative minimum tax:		
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 35</li> <li>Corporations. Enter the amount from Form 4626, line 14</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56</li> </ul>	8	NONE
9	Add lines 7 and 8	9	NONE
10a	Foreign tax credit	10a	NONE
b	Personal credits from Form 1040 or 1040NR (see instructions)	10b	
c	Add lines 10a and 10b	10c	NONE
11	<b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16a	11	NONE
12	<b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0-	12	NONE
13	Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see instructions)	13	NONE
14	Tentative minimum tax:		
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 33</li> <li>Corporations. Enter the amount from Form 4626, line 12</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54</li> </ul>	14	NONE
15	Enter the greater of line 13 or line 14	15	NONE
16a	Subtract line 15 from line 11. If zero or less, enter -0-	16a	NONE
b	For a corporation electing to accelerate the research credit, enter the bonus depreciation amount attributable to the research credit (see instructions)	16b	NONE
c	Add lines 16a and 16b	16c	NONE
17a	Enter the <b>smaller</b> of line 6 or line 16c <b>C corporations:</b> See the line 17a instructions if there has been an ownership change, acquisition, or reorganization.	17a	NONE
b	Enter the smaller of line 6 or line 16a. If you made an entry on line 16b, go to line 17c; otherwise, skip line 17c (see instructions)	17b	NONE
c	Subtract line 17b from line 17a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on Form 1120, Schedule J, Part II, line 19c (or the applicable line of your return)	17c	NONE

For Paperwork Reduction Act Notice, see separate instructions.

Form **3800** (2011)

**Part II Allowable Credit (Continued)**

**Note.** If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

<b>18</b>	Multiply line 14 by 75% (.75) (see instructions) . . . . .	<b>18</b>	NONE
<b>19</b>	Enter the greater of line 13 or line 18 . . . . .	<b>19</b>	NONE
<b>20</b>	Subtract line 19 from line 11. If zero or less, enter -0- . . . . .	<b>20</b>	NONE
<b>21</b>	Subtract line 17b from line 20. If zero or less, enter -0- . . . . .	<b>21</b>	NONE
<b>22</b>	Combine the amounts from line 3 of all Parts III with box A, C, or D checked . . . . .	<b>22</b>	7.
<b>23</b>	Passive activity credit from line 3 of all Parts III with box B checked . . . . .	<b>23</b>	
<b>24</b>	Enter the applicable passive activity credit allowed for 2011 (see instructions) . . . . .	<b>24</b>	
<b>25</b>	Add lines 22 and 24 . . . . .	<b>25</b>	NONE
<b>26</b>	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25 . . . . .	<b>26</b>	NONE
<b>27</b>	Subtract line 13 from line 11. If zero or less, enter -0- . . . . .	<b>27</b>	NONE
<b>28</b>	Add lines 17b and 26. . . . .	<b>28</b>	NONE
<b>29</b>	Subtract line 28 from line 27. If zero or less, enter -0- . . . . .	<b>29</b>	NONE
<b>30</b>	Enter the general business credit from line 5 of all Parts III with box A checked . . . . .	<b>30</b>	-96,188.
<b>31</b>	Enter the total eligible small business credit from line 6 of all Parts III with box E checked . . . . .	<b>31</b>	
<b>32</b>	Passive activity credits from line 5 of all Parts III with box B checked and line 6 of all Parts III with box F checked . . . . .	<b>32</b>	
<b>33</b>	Enter the applicable passive activity credits allowed for 2011 (see instructions) . . . . .	<b>33</b>	
<b>34</b>	Carryforward of business credit to 2011. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for schedule to attach . . . . .	<b>34</b>	
<b>35</b>	Carryback of business credit from 2012. Enter the amount from line 5 of Part III with box D checked and line 6 of Part III with box H checked (see instructions) . . . . .	<b>35</b>	
<b>36</b>	Add lines 30, 31, 33, 34, and 35 . . . . .	<b>36</b>	-96,188.
<b>37</b>	Enter the <b>smaller</b> of line 29 or line 36 . . . . .	<b>37</b>	
<b>38</b>	<b>Credit allowed for the current year.</b> Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return: <ul style="list-style-type: none"> <li>• Individuals. Form 1040, line 53, or Form 1040NR, line 50 . . . . .</li> <li>• Corporations. Form 1120, Schedule J, Part I, line 5c . . . . .</li> <li>• Estates and trusts. Form 1041, Schedule G, line 2b . . . . .</li> </ul>	<b>38</b>	NONE



**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. (see instructions)

- A**  General Business Credit From a Non-Passive Activity
- B**  General Business Credit From a Passive Activity
- C**  General Business Credit Carryforwards
- D**  General Business Credit Carrybacks
- E**  Eligible Small Business Credit From a Non-Passive Activity
- F**  Eligible Small Business Credit From a Passive Activity
- G**  Eligible Small Business Credit Carryforwards
- H**  Eligible Small Business Credit Carrybacks

**I** If you are filing more than one Part III with box A, B, E, or F checked, complete and attach first an additional Part III combining amounts from all Parts III with box A, B, E, or F checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
<b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
<b>1 a</b> Investment (Form 3468, Part II only) (attach Form 3468)	<b>1a</b>	
<b>b</b> Reserved for future use	<b>1b</b>	
<b>c</b> Increasing research activities (Form 6765)	<b>1c</b> 13-4253825	17.
<b>d</b> Low-income housing (Form 8586, Part I only)	<b>1d</b>	
<b>e</b> Disabled access (Form 8826) (do not enter more than \$5,000 in column (c) of Parts III with box A, B, E, or F checked, combined)	<b>1e</b>	
<b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>1f</b> 98-0481298	96,190.
<b>g</b> Indian employment (Form 8845)	<b>1g</b>	
<b>h</b> Orphan drug (Form 8820)	<b>1h</b>	
<b>i</b> New markets (Form 8874)	<b>1i</b>	
<b>j</b> Small employer pension plan startup costs (Form 8881) (do not enter more than \$500 in column (c) of Parts III with box A, B, E, or F checked, combined)	<b>1j</b>	
<b>k</b> Employer-provided child care facilities and services (Form 8882)	<b>1k</b>	
<b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)	<b>1l</b>	
<b>m</b> Low sulfur diesel fuel production (Form 8896)	<b>1m</b>	
<b>n</b> Distilled spirits (Form 8906)	<b>1n</b>	
<b>o</b> Nonconventional source fuel (Form 8907)	<b>1o</b>	
<b>p</b> Energy efficient home (Form 8908)	<b>1p</b>	
<b>q</b> Energy efficient appliance (Form 8909)	<b>1q</b>	
<b>r</b> Alternative motor vehicle (Form 8910)	<b>1r</b>	
<b>s</b> Alternative fuel vehicle refueling property (Form 8911)	<b>1s</b>	
<b>t</b> Reserved for future use	<b>1t</b>	
<b>u</b> Mine rescue team training (Form 8923)	<b>1u</b>	
<b>v</b> Agricultural chemicals security (Form 8931) (do not enter more than \$2 million in column (c) of Parts III with box A, B, E, or F checked, combined)	<b>1v</b>	
<b>w</b> Employer differential wage payments (Form 8932)	<b>1w</b>	
<b>x</b> Carbon dioxide sequestration (Form 8933)	<b>1x</b>	
<b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)	<b>1y</b>	
<b>z</b> Qualified plug-in electric vehicle (Form 8834, Part I only)	<b>1z</b>	
<b>aa</b> New hire retention (Form 5884-B)	<b>1aa</b>	
<b>bb</b> General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	<b>1bb</b>	
<b>zz</b> Other	<b>1zz</b>	
<b>2</b> Add lines 1a through 1zz and enter here	<b>2</b>	96,207.
<b>3</b> Enter the amount from Form 8844	<b>3</b> 26-2208448	7.
<b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)	<b>4a</b>	
<b>b</b> Work opportunity (Form 5884)	<b>4b</b> 26-2208448	2.
<b>c</b> Alcohol and cellulosic biofuel fuels (Form 6478)	<b>4c</b>	
<b>d</b> Low-income housing (Form 8586, Part II)	<b>4d</b>	
<b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>4e</b>	-96,190.
<b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	<b>4f</b>	
<b>g</b> Qualified railroad track maintenance (Form 8900)	<b>4g</b>	
<b>h</b> Small employer health insurance premiums (Form 8941)	<b>4h</b>	
<b>i</b> Reserved for future use	<b>4i</b>	
<b>j</b> Reserved for future use	<b>4j</b>	
<b>z</b> Other	<b>4z</b>	
<b>5</b> Add lines 4a through 4z and enter here	<b>5</b>	-96,188.
<b>6</b> Add lines 2, 3, and 5.	<b>6</b>	26.

ATTACHMENT 1FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

ABRAMS CAPITAL PARTNERS II, LP	13,838.
ACACIA CREDIT FUND 10-A, LLC	-185,441.
ADAMAS OPPORTUNITIES, LP	-3,267.
BAUPOST VALUE PARTNERS, LP - IV	746,832.
BROOKSIDE CAPITAL PARTNERS FUND, LP	60,933.
CELERO ENERGY COMPANY, LP	-2,381,974.
CP INVESTMENT FUND, LP	-99,480.
CP INVESTMENT FUND II, L.P.	-94,795.
CYPRESS REALTY V L.P.	-674.
HIGHFIELDS CAPITAL IV, LP	-854,823.
IGNITION GROWTH CAPITAL I, LP	-9,946.
NATURAL GAS PARTNERS VII, LP	75,108.
NGP VII INCOME CO-INVESTMENT OPPORTUNITIES, LP	-612.
NGP INCOME CO-INVESTMENT OPPORTUNITIES FUND II, LP	-337,377.
NATURAL GAS PARTNERS VIII, LP	-3,085,580.
NATURAL GAS PARTNERS IX, LP	307,788.
PAUL CAPITAL PARTNERS VIII-A, LP	1,542.
PACIFIC EQUITY PARTNERS FUND IV, LP	-71,155.
PACIFIC EQUITY PARTNERS FUND SUPPLEMENTARY FUND	-3,231.
RIVA CAPITAL PARTNERS, LP	49,174.
SEQUOIA CAPITAL GROWTH FUND III, LP	110,072.
STONEHILL INSTITUTIONAL PARTNERS LP	-291,523.
WATERSHED CAPITAL INSTITUTIONAL PARTNERS, LP	-1,326.
D3 OFFSHORE FUND, LP	-578.
GOLDEN GATE CAPITAL OPPORTUNITY FUND, LP	-720,522.
RESERVOIR CAPITAL INVESTMENT PARTNERS (CAYMAN), LP	39,487.
SEQUOIA 2010, LP	-3,529.
SEQUOIA CAPITAL INDIA GROWTH FUND I, LP	-53.
SEQUOIA CAPITAL INDIA GROWTH FUND II, LP	-1,510.
SEQUOIA CAPITAL US GROWTH FUND IV, LP	-1,727.
SEQUOIA CAPITAL US GROWTH FUND V, LP	-567.
JBG INVESTMENT FUND VII, LLC	13,462.
JBG INVESTMENT FUND VIII, LLC	-7,901.
INCOME (LOSS) FROM PARTNERSHIPS	<u>-6,739,355.</u>

Form 990T, Line 20, Charitable Contribution Deduction

Total Contributions in 2011	222,719,483
10% Taxable Income Limit	-
Charitable Contributions Carryover from 2011	<u>222,719,483</u>

Charitable Contribution Deduction Allowed 2011 Form 990T, Line 20	<u>-</u>
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	<u>Generated</u>	<u>Utilized</u>	<u>Remaining</u>
2007	273,490,972	-	273,490,972
2008	234,406,519	-	234,406,519
2009	141,973,954	-	141,973,954
2010	226,688,561	-	226,688,561
2011	222,719,483	-	222,719,483
Contribution Carryover as of 12/31/2011			<u>1,099,279,489</u>

Form 990T, Line 4, Capital Loss Carryover

	Generated	Carried Back to previous years	Remaining
2007	(4,674,723)	4,674,723	-
2008	(13,338,578)	1,120,517	(12,218,061)
2009	(12,022,994)	-	(12,022,994)
2010	(6,606,599)	-	(6,606,599)
2011	(6,739,355)	-	(6,739,355)

NOL Carryover as of 12/31/2011

(37,587,009)

Form 4626, Line 6, AMT Net Operation Loss Deduction

	Generated	Carried Back to previous years	Remaining
2007	(2,968,059)	2,968,059	-
2008	(10,939,662)	3,420,901	(7,518,761)
2009	(10,516,152)	-	(10,516,152)
2010	(5,054,967)	-	(5,054,967)
2011	(3,759,242)	-	(3,759,242)

AMT NOL Carryover as of 12/31/2011

(26,849,122)

The Gordon E. and Betty I. Moore Foundation  
Capital Loss Carryforward to 2012  
Form 990T for the year ending 12/31/2011

94-3397785

Net Capital Loss Carryover

	<u>Carryover</u>	<u>Generated</u>	<u>Utilized</u>	<u>Carry to Future Year</u>
2011	-	(414,528)	-	(414,528)
Net Capital Loss Carryover as of 12/31/2011				<u>(414,528)</u>

**SCHEDULE D  
(Form 1120)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ See separate instructions.

OMB No. 1545-0123

**2011**

Name: **GORDON E. & BETTY I. MOORE FOUNDATION** Employer identification number: **94-3397785**

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) (Subtract (e) from (d))
1 ATTACHMENT 1			-699,171.		-699,171.
2 Short-term capital gain from installment sales from Form 6252, line 26 or 37				2	
3 Short-term gain or (loss) from like-kind exchanges from Form 8824				3	
4 Unused capital loss carryover (attach computation)				4	( )
5 Net short-term capital gain or (loss). Combine lines 1 through 4				5	-699,171.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

6 ATTACHMENT 2			284,643.		284,643.
7 Enter gain from Form 4797, line 7 or 9				7	
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37				8	
9 Long-term gain or (loss) from like-kind exchanges from Form 8824				9	
10 Capital gain distributions (see instructions)				10	
11 Net long-term capital gain or (loss). Combine lines 6 through 10				11	284,643.

**Part III Summary of Parts I and II**

12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)	12	
13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)	13	
14 Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	14	

**Note.** If losses exceed gains, see **Capital losses** in the instructions.



Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
ABRAMS OPPORTUNITIES	VAR	VAR	46,816.		46,816.
BROOKSIDE CAPITAL PARTNERS FUND LP	VAR	VAR	423,511.		423,511.
HIGHFIELDS CAPITAL IV, LP	VAR	VAR	-512,005.		-512,005.
NATURAL GAS PARTNERS VIII, LP	VAR	VAR	365,477.		365,477.
NATURAL GAS PARTNERS IX, LP	VAR	VAR	24,608.		24,608.
PAUL CAPITAL PARTNERS VIII-A, LP	VAR	VAR	1,942.		1,942.
D3 OFFSHORE FUND, LP	VAR	VAR	-47,589.		-47,589.
RESERVOIR CAPITAL INVESTMENT PARTNERS (CAYMAN), LP	VAR	VAR	-18,117.		-18,117.
<b>Totals</b>			284,643.		284,643.